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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



New World China Land Limited

新世界中國地產有限公司

(incorporated in the Cayman Islands with limited liability)

(as Issuer)

Unconditionally and irrevocably Guaranteed by



新世界發展有限公司

New World Development Company Limited

(incorporated in Hong Kong with limited liability)

(Stock Code: 00017)

(as Guarantor)

U.S.\$310,000,000 4.75 per cent. Guaranteed Notes due 2023 (the “Notes”)

(Stock Code: 5468)

under the Issuer’s U.S.\$2,000,000,000 Medium Term Note Programme

Joint Global Coordinators

HSBC

DBS Bank Ltd.

BNP PARIBAS

Mizuho Securities

NATIXIS

Crédit Agricole CIB

Joint Bookrunners

CMB Wing Lung Bank Limited

**Oversea-Chinese Banking Corporation
Limited**

Bank of Communications Co., Ltd.

AMTD Global Markets Limited

UBS AG Hong Kong Branch

Cinda International

Heungkong Securities Limited

**China Construction Bank (Asia) Corporation
Limited**

United Overseas Bank Limited

The Bank of East Asia, Limited

SMBC Nikko Securities

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only as described in the Offering Circular relating thereto dated 12 November 2018 and the Pricing Supplement dated 28 November 2018. The listing of the Notes is expected to become effective on or about 6 December 2018.

Hong Kong, 5 December 2018

As at the date of this announcement, the Directors of New World China Land Limited are Dr. CHENG Kar-Shun, Henry, Mr. CHENG Kar-Shing, Peter, Dr. CHENG Chi-Kong, Adrian, Ms. CHENG Chi-Man, Sonia, Mr. CHENG Chi-Him, Conrad, Mr. FONG Shing-Kwong, Michael, Mr. SO Chung-Keung, Alfred, Mr. CHOY Hon-Ping, Ms. HUANG Shao-Mei, Echo and Mr. CHAN Lai-Man, Raymond.

As at the date of this announcement, (a) the Executive Directors of New World Development Company Limited (“NWD”) are Dr. CHENG Kar-Shun, Henry, Dr. CHENG Chi-Kong, Adrian, Mr. CHENG Chi-Heng, Ms. CHENG Chi-Man, Sonia, Mr. AU Tak-Cheong, Mr. SITT Nam-Hoi and Mr. SO Chung-Keung, Alfred; (b) the Non-executive Directors of NWD are Mr. DOO Wai-Hoi, William, Mr. CHENG Kar-Shing, Peter and Ms. KI Man-Fung, Leonie; and (c) the Independent Non-executive Directors of NWD are Mr. YEUNG Ping-Leung, Howard, Mr. CHA Mou-Sing, Payson (alternate director to Mr. CHA Mou-Sing, Payson: Mr. CHA Mou-Zing, Victor), Mr. HO Hau-Hay, Hamilton, Mr. LEE Luen-Wai, John, Mr. LIANG Cheung-Biu, Thomas and Mr. IP Yuk-Keung.